



TRANSFER AND ASSIGNMENT OF SHARES

To: The DST Systems, Inc, as transfer agent for SmartStop Self Storage, Inc.:

For value received, _____, a resident of _____ (the "Transferor"), does hereby transfer and assign to _____ (the "Transferee"), _____ shares of common stock (the "Shares") of SmartStop Self Storage, Inc., a Maryland corporation (the "Company").

TRANSFEROR INFORMATION:

Owner Name:

Account Number:

SSN/ TIN#:

Joint Owner Name:

SSN/ TIN#:

REASON FOR TRANSFER

On October 3, 2008, the Emergency Economic Stabilization Act, HR1424, also known as the Energy Improvement and Extension Act of 2008, requires us to provide cost basis reporting to our stockholders. To ensure accurate cost basis reporting, you must indicate the type of transfer and provide details where applicable.

- Secondary Market Transfer (Price paid per share \$ _____; Number or percentage of shares transferred _____)
- Gift (date of gift _____) Inheritance upon Death (date of death _____) Re-Registration (due to name or title change)
 - Include a copy of the Certified Death Certificate
 - Inheritance Tax Waiver may be required (see state rules)
 - Affidavit of domicile may be required

TRANSFEEE REPRESENTATIONS AND WARRANTIES

The Transferee hereby represents and warrants to the Company as follows:

1. Transferee hereby acknowledges that the Company's annual reports on Form 10-K and quarterly reports on Form 10-Q are available at www.sec.gov.
2. To the extent Transferee intends to participate in the Company's distribution reinvestment plan ("DRP"), Transferee acknowledges that it is entitled to receive a copy of the Amended and Restated Distribution Reinvestment Plan Prospectus dated September 23, 2013 filed with the Securities and Exchange Commission on Form S-3 Registration Statement on September 23, 2013 (the "Prospectus") and that Transferee (a) has a net worth (exclusive of home, home furnishings and automobiles) of \$250,000 or more; or (b) has a net worth (as described above) of at least \$70,000 and had during the last tax year or estimate that Transferee will have during the current tax year a minimum of \$70,000 annual gross income; and (c) meets the higher suitability requirements imposed by Transferee's state of primary residence as set forth in the Prospectus under "Suitability Standards" and that Transferee otherwise meets the applicable standards set forth in the Prospectus as they pertain to the state of Transferee's primary residence.

Transferee either complies with the applicable suitability standards directly, is purchasing in a fiduciary capacity for a Person meeting such standards, or is purchasing with funds directly or indirectly supplied by a donor who meets such standards.
3. Transferee understands that the assignability and transferability of the Shares will be governed by the articles of incorporation of the Company and all applicable laws, and Transferee has adequate means of providing for his current needs and personal contingencies and has no need for liquidity in this investment.
4. Transferee has not acquired the Shares in violation of the Company's transfer restrictions that prevent a transferee from acquiring any Shares that would cause the transferee to own, directly or indirectly, either: (a) in excess of 9.8% of the Company's outstanding common stock; or (b) a number of Shares that would cause 50% or more of the Company's outstanding common stock to be held by five or fewer individuals.
5. Transferor and Transferee understand that (a) no transfer or assignment may be made of a fractional Share and no transfer or assignment may be made if, as a result of such transfer, the Transferor (other than one transferring all of his Shares); and (b) if Transferee's acquisition of Shares would cause Transferee's total investment in the Company to exceed 5% of the total outstanding Shares of the Company, then Transferee will be required to make certain filings with the Securities and Exchange Commission pursuant to Section 13(d) of the Securities Exchange Act of 1934 (the "Exchange Act").
6. Transferee understands that the Shares are subject to transfer restrictions that prevent any future transferee from acquiring any Shares that would cause such future transferee to own, directly or indirectly, either: (a) in excess of 9.8% of the Company's outstanding common stock; or (b) a number of Shares that would cause 50% or more of the Company's outstanding common stock to be held by five or fewer individuals.
7. Transferee acknowledges that if Transferee participates in the Distribution Reinvestment Plan, Transferee agrees that, if Transferee fails to meet the suitability requirements for making an investment in shares or can no longer make the other representations or warranties set forth in this Transfer and Assignment, Transferee is required to promptly notify the Company and Transferee's Broker-Dealer in writing.
8. Transferee has reached the age of majority in his state of residence and is experienced in real estate investment and business matters.

9. Transferee acknowledges that (a) the Company is required by law to obtain, verify and record certain personal information from Transferee or persons on Transferee's behalf in order to establish the account, including name, date of birth, permanent residential address and social security/taxpayer identification number; (b) if Transferee does not provide the information, the Company may not be able to open Transferee's account; (c) by signing this Transfer and Assignment, Transferee agrees to provide this information and confirm that this information is true and correct; and (d) if the Company is unable to verify Transferee's identity, or that of another person(s) authorized to act on Transferee's behalf, or if the Company believes it has identified potentially criminal activity, the Company reserves the right to take action as it deems appropriate, which may include closing Transferee's account.
10. Transferee is buying the Shares for his own account or for the account or benefit of a member or members of his immediate family or in a fiduciary capacity for the account of another Person or entity and not as an agent for another.
11. Transferee is aware that there is no public market for the Shares, and accordingly, the investment in the Company is not liquid.
12. If Transferee is acting in a representative capacity for a corporation, pay internship, trust, or other entity, or as agent for any person or entity, Transferee has full authority to execute this Transfer and Assignment in such capacity.
13. If Transferee is purchasing the Shares transferred hereby in a fiduciary capacity, the representations and warranties shall be deemed to have been made on behalf of the person or persons for whom Transferee is so purchasing.
14. Transferor hereby constitutes and appoints Michael McClure, Chief Financial Officer of the Company, and Paula Mathews, Executive Vice President of the Company, as Transferor's attorney in fact to transfer the said Shares on the books of the Company to Transferee with full power of substitution. The foregoing grant of authority (a) is a special power of attorney and coupled with an interest, and (b) is irrevocable and shall survive Transferee's death, dissolution or disability.
15. Transferee understands that (a) Transferee will not be admitted as a stockholder until a transfer has been accepted; (b) the acceptance process includes, but is not limited to, reviewing this Transfer and Assignment for completeness and signatures.
16. Transferee understands the meaning and legal consequences of the representations and warranties set forth above, and Transferee agrees to indemnify and hold harmless the Company from and against any and all loss, damage, claim, expense or liability (including, without limitation, court costs and attorneys fees and expenses) due to, or arising out of, a breach of representation or warranty of Transferee contained in this Transfer and Assignment. Notwithstanding any of the representations, warranties, acknowledgments or agreements made herein by Transferee, Transferee does not thereby or in any other manner waive any rights granted to him under federal or state securities law.
17. Under penalties of perjury, Transferee certifies (a) that the number shown on this Transfer and Assignment is his correct taxpayer identification number, (b) that Transferee is not subject to backup withholding either because he has not been notified that he is subject to backup withholding as a result of a failure to report all interest or dividends, or because the Internal Revenue Service has notified Transferee that he is no longer subject to backup withholding under Section 3406(a)(1)(C) and (c) that Transferee is a U.S. person (including a U.S. resident alien), unless Transferee has otherwise indicated in Section 2 of the Transferee Information attached hereto.
18. In the case of purchases of Shares by fiduciary accounts, the above representations and warranties shall be deemed to have been made by the fiduciary account or by the person who directly or indirectly supplies the funds for the purchase of Shares.

TRANSFER AND ASSIGNMENT OF SHARES

FORM OF OWNERSHIP (Select only one)

Non-Custodial Ownership

- Individual Ownership**
- Joint Tenants with Rights of Survivorship** – All parties must sign.
- Community Property** – All parties must sign.
- Tenant In Common** – All parties must sign.
- Corporate Ownership** – Authorized signature required. Include copy of corporate resolution.
- S-Corp.** **C-Corp.**
- Partnership Ownership** – Authorized signature required. Include copy of partnership agreement.
- Estate** – Authorized representative(s) signature required.
- Name of Authorized Representative(s)
- Include a copy of the court appointment dated within 90 days.
- Trust** – Include a copy of the first and last page of the trust.
- Name of Trustee(s)
- Transfer on Death** – Complete Transfer on Death form to effect designation.
- Uniform Gift to Minors Act / Uniform Transfers to Minors Act** – Custodian signature required on page 5.
- State of Custodian for (Minor's Name)
- Pension Plan and Profit Sharing Plan (Non-Custodian)** – Include a copy of the first and last pages of the plan.
- Other** – Include a copy of any pertinent documents.

Custodial Ownership (Send completed forms to custodian)

- Traditional IRA** – Custodian signature required on page 5.
- Simple IRA** – Custodian signature required on page 5.
- Roth IRA** – Custodian signature required on page 5.
- KEOGH Plan** – Custodian signature required on page 5.
- Simplified Employee Pension / Trust (SEP)**
- Pension / Profit-Sharing Plan / 401k** – Custodian signature required on page 5.

Required for custodial ownership accounts

Name of Custodian, Trustee, or Other Administrator

Mailing Address

City

State

Zip Code

Custodian Information – To be completed by Custodian listed above.

Custodian Tax ID#

Custodian Account#

Custodian Telephone#

Special Instructions

ADDRESS INFORMATION

Subscriber Information (All fields must be completed)

Investor/Trust Name/Plan Name

Co-Investor/Name of Trustee(s)

Investor Social Security Number/Tax ID Number

Co-Investor Social Security Number/Tax ID Number

Birth Date/Articles of Incorporation (MM/DD/YY)

Co-Investor Birth Date (MM/DD/YY)

Please indicate Citizenship Status

U.S. Citizen

Resident Alien – Country of Origin _____

Non-resident Alien – Country of Origin _____

Residence Address (No P.O. Box allowed)

Street Address

City

State

Zip Code

Home Telephone

Business Telephone

Email Address

Mailing Address* (if different from above – P.O. Box allowed)

Street Address

City

State

Zip Code

*If the co-investor resides at another address, please attach that address to the subscription agreement

TRANSFER AND ASSIGNMENT OF SHARES

DISTRIBUTIONS

Complete this section to enroll in the Distribution Reinvestment Plan or to elect to receive distributions by check mailed to you, by check mailed to a third-party or alternate address, or by direct deposit.

Custodial held accounts may only select option 5 without the custodian's approval.

I elect the distribution option(s) indicated below: **(Total must equal 100%)**

- 1. Participate in the Distribution Reinvestment Plan (see Prospectus for details) %
- 2. Check mailed to the residence address set forth in Section 3 above %
- 3. Check mailed to the mailing address set forth in Section 3 above %
- 4. Check Mailed to Third-Party / Alternate Address %

To direct distributions to a party other than the registered owner, please provide applicable information below.

Name /Entity Name / Financial Institution	Account No.		
Mailing Address	City	State	Zip Code

- 5. Sent to Custodian (Custodian held accounts only) %
- 6. Direct Deposit %

Please attach a pre-printed voided check. (Non-Custodian Investors Only)

By signing this agreement, I authorize SmartStop Self Storage, Inc., or its agent, to deposit my distribution to my checking or savings account. This authority will remain in force until I notify SmartStop Self Storage, Inc., or its agent, in writing to cancel it. In the event that SmartStop Self Storage, Inc., or its agent, deposits funds erroneously into my account, they are authorized to debit my account for an amount not to exceed the amount of the erroneous deposit.

Please Attach a Pre-printed Voided Check Here

(The above services cannot be established without a pre-printed voided check.)

ABC Business	1234
1234 Park Avenue Anytown, CA	_____20_____
PAY TO THE ORDER OF _____	\$ [XXX.XX]
Anywhere Bank U.S.A	
MEMO _____	Not Negotiable
I: 133404567 I: 1234561304 I: 1044	

Rounting Number Account Number

Financial Institution:

Your Bank's ABA Rounting Number

Your Bank Account Number

- Checking Account Savings Account

ELECTRONIC DELIVERY OF REPORTS AND UPDATES

I authorize SmartStop Self Storage, Inc. to make available on its website at www.strategicREIT.com and through a CD with links to a website its quarterly reports, annual reports, proxy statements, prospectus supplements or other reports required to be delivered to me, as well as any property or marketing updates, and to notify me via e-mail when such reports or updates are available in lieu of receiving paper documents. (You must provide an e-mail address if you choose this option.)

Initial here
E-mail address:



TRANSFER AND ASSIGNMENT OF SHARES

Dated as of this _____ day of , 20____.

Signature of Transferor _____ Date _____

Signature of Transferee _____ Date _____

Printed Name of Transferor _____ Date _____

Printed Name of Transferee _____ Date _____

Signature of Joint Transferor, if applicable _____ Date _____

Signature of Joint Transferee, if applicable _____ Date _____

Printed Name of Joint Transferor, if applicable _____ Date _____

Printed Name of Joint Transferee, if applicable _____ Date _____

A Medallion Signature Guarantee is required. A notary public is not an acceptable Guarantor.

A Medallion Signature Guarantee is required. A notary public is not an acceptable Guarantor.

Transferor(s) Medallion Signature Guarantee

Transferee(s) Medallion Signature Guarantee

Signature of Custodian, if applicable _____ Date _____

Signature of Custodian, if applicable _____ Date _____

Printed Name of Custodian, if applicable _____ Date _____

Printed Name of Custodian, if applicable _____ Date _____

Custodian Medallion Signature Guarantee

Custodian Medallion Signature Guarantee

Please mail completed form: SmartStop Self Storage, Inc.

Direct Overnight Mail:
SmartStop Self Storage, Inc.
c/o DST Systems, Inc.,
430 W. 7th Street, Kansas City, MO 64105
TF: 866-418-5144

Regular Mail to:
SmartStop Self Storage, Inc.
c/o DST Systems, Inc.,
P.O. Box 219406
Kansas City, MO 64121-9406
TF: 866-418-514



TRANSFER AND ASSIGNMENT OF SHARES

BROKER-DEALER/FINANCIAL ADVISOR INFORMATION (All fields must be completed)

The Financial Advisor must sign below to complete the order. The Financial Advisor hereby warrants that he/she is duly licensed and may lawfully sell shares in the state designated as the investor's legal residence.

Broker-Dealer Name	Broker-Dealer CRD Number		
<input type="text"/>	<input type="text"/>		
Telephone Number	Fax Number		
<input type="text"/>	<input type="text"/>		
Broker-Dealer Mailing Address	City	State	Zip Code
<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>
Financial Advisor Name	Financial Advisor Firm Name & Branch Number		
<input type="text"/>	<input type="text"/>		
Rep ID	Branch Number	Telephone Number	
<input type="text"/>	<input type="text"/>	<input type="text"/>	
Advisor Mailing Address	City	State	Zip Code
<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>
Email Address	Fax Number		
<input type="text"/>	<input type="text"/>		

The undersigned confirm on behalf of the Broker-Dealer that they (1) have reasonable grounds to believe that the information and representations concerning the investor identified herein are true, correct and complete in all respects; (2) have discussed such investor's prospective purchase of shares with such investor; (3) have advised such investor of all pertinent facts with regard to the lack of liquidity and marketability of the shares; (4) have delivered a current Prospectus and related supplements, if any, to such investor; (5) have reasonable grounds to believe that the investor is purchasing these shares for his or her own account; and (6) have reasonable grounds to believe that the purchase of shares is a suitable investment for such investor, that such investor meets the suitability standards applicable to such investor set forth in the Prospectus and related supplements, if any, and that such investor is in a financial position to enable such investor to realize the benefits of such an investment and to suffer any loss that may occur with respect thereto.

Financial Advisor Signature	Date	State of Sale	Branch Manager Signature	Date
<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>

(If required by Broker-Dealer)